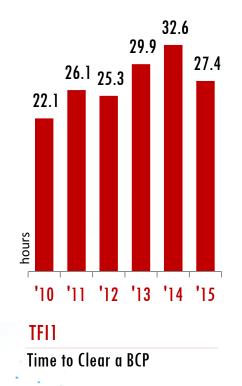
PUTTING CHINA-EUROPE ON RAIL Contact Group FIATA/UIC on Rail Transport 2nd Meeting ● Shenzhen, PRC ● 12-13 May 2016

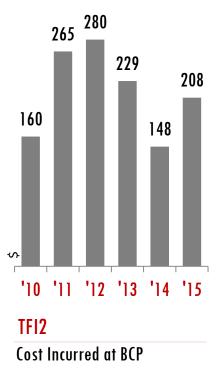


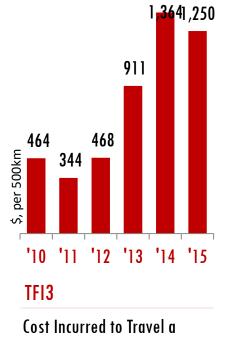


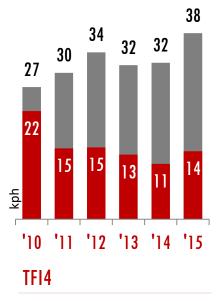


TFI Trends 2010-2015 Rail Transport







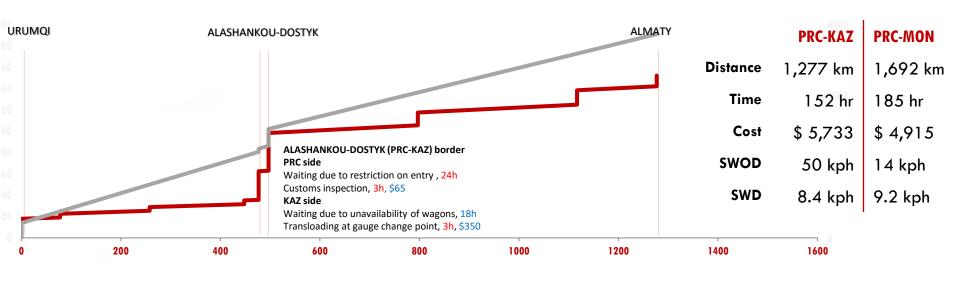


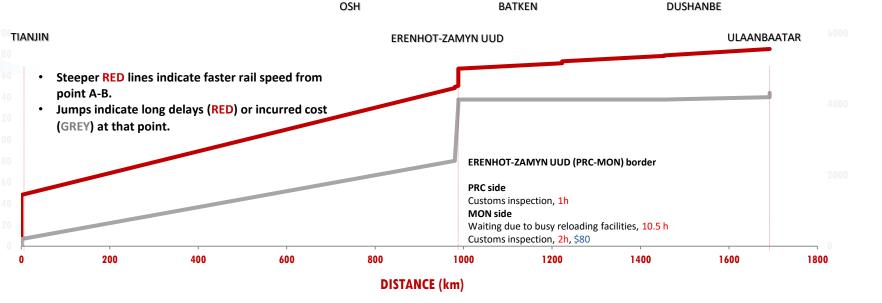
Corridor Section

Speed to Travel on CAREC Corridors (SWD)

Time/Cost-Distance (TCD) Methodology

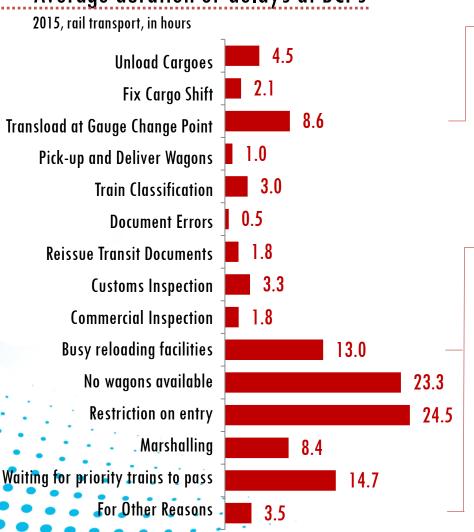
Sample TCD: Urumqi (PRC)-Almaty (KAZ) (above), Tianjin (PRC)-Ulaanbaatar (MON) (below)





Delays at the border, rail

Average duration of delays at BCPs



Aside from waiting in queue, delays due to transloading at the break in gauge are commonly encountered at BCPs during inbound border crossing.

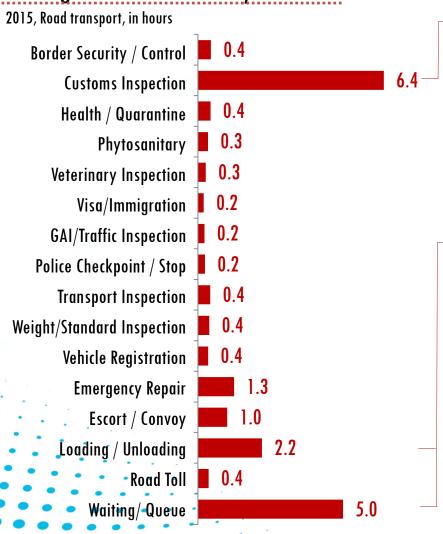
- Erenhot (PRC), 33.6 hrs
- Dostyk (KAZ), 4.8 hrs
- Zamyn-Uud (MON), 1.3 hrs

Waiting in queue for rail transport is divided into several categories. In 2015, trains are delayed due to restriction on entry (24.5 hours) and unavailability of wagons (23.3 hours).

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Delays at the border, automotive

Average duration of delays at BCPs



Among activities with high duration, customs inspection stands out. In 2015, the average delay for customs inspection rose to 6.4 due to lengthy procedures at PAK-AFG BCPs for northbound shipments.

Waiting in queues and loading/unloading are very time-consuming, and are frequently experienced during shipments, specifically in these BCPs, when entering neighboring countries

- Peshawar (PAK), 12 hrs
- Chaman (PAK), 12 hrs
- Irkeshtan (PRC), 14 hrs

5

East-West Traffic (originating in PRC)

Dail		Alataw Shankou		Dostyk		Total	
Rail		Time*	Cost**	Time	Cost	Time	Cost
Containerized, 40 ft., Express	2015	n.a	n.a	46.0	293	46.0	293
	2014	n.a	n.a	44.3	122	44.3	122
Containerized, 40 ft., conventional		33.6	113	45.4	404	79.0	517
		42.0	138	60.4	232	102.4	370
Bulk chemicals		64.3	199	83.8	359	148.1	558
		94.0	246	102.0	215	196	461
Industrial materials		30.0	84	41.0	395	71.0	479
		45.8	149	67.0	246	112.8	395
		Korgas		Khorgos		Total	
Road	2015	10.6	633	5.8	332	16.4	965
	2014	19.3	644	6.8	308	26.1	952

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Looking Ahead

Fine-tuning CPMM

- Expanding coverage of railway movements
- Examining how best to measure and monitor performance of trade logistics services
- Encouraging broader, more intensive use of CPMM data

Reducing Delays at BCPs

Improving Corridor Accessibility

http://cfcfa.net/cpmm/annual-and-quarterly-reports-cpmm

2015 Annual Report