1. CLECAT’S ROLLING AGENDA

- ROAD
- RAIL
- MARITIME
- AIR
- SECURITY
- SUSTAINABLE LOGISTICS
ROAD TRANSPORT
ROAD INITIATIVE – EC WORK PROGRAMME 2016

- SOCIAL ASPECTS AND ENFORCEMENT – rules on driving and rest time
- Guidelines on POSTING OF WORKERS
- ROAD PRICING – Revised Eurovignette and interoperability
ROAD INITIATIVE

- Dedicated seminars with stakeholders on
  - Freight transport (28 September 2015)
  - Charging (16 October 2015)
- Impact Assessment
- Public consultations
- High level Road Transport conference on 16th April
- Publication due at the end of 2016
• Interpretation of EU regulation driving/rest times

• Minimum wages in Germany, Norway, Denmark, France? For cabotage and international transport

• (too) strict interpretation of cabotage rules for protectionist reasons..

• Leads to fragmentation, bureaucracy, costs.. instrument to break the internal market
5 RECOMMENDATIONS

- Increase efficiency
- Clarify rules and simplify rules on cabotage with ultimate aim to have a better functioning internal market
- Interoperable electronic tolling / Fair charging of road infrastructure
European Commission preparing Decarbonisation of Transport Communication for end June.

- Focus on low-carbon energy use, vehicle efficiency and intelligent demand management

- Innovation and tech leadership through alternative fuels/electrification, automation/connectivity, door-to-door logistics.

- Internalisation of external costs – non-discriminatory road charging based on polluter-/user-pays principles.

- IMO working towards emissions data system, ICAO developing global MBM and aircraft emissions standards.
• Mix of policy instruments / integrated and systematic approach for lasting and sustainable decarbonisation of the transport sector

• The industry's on-going efforts to reduce its carbon footprint

• Research and Innovation

• Promoting and supporting a combination of
  • low carbon energy use in transport (including deployment of electric vehicles, advanced biofuels and other alternative, sustainable fuels),
  • increased energy/vehicle efficiency and
  • Intelligent logistics.
RAIL FREIGHT TRANSPORT
• 4th Railway Package – update in EP and Council
• Consultation Combined Transport
• Wagon Load Transport
• Review Regulation Rail Freight Corridors (RFC)
• Cooperation EU Rail Freight Corridors and OSJD corridors
• Funding (role of EFSI in TEN-T)
MARITIME ISSUES
CHALLENGES FOR MARITIME TRANSPORT

- MEGA VESSELS AND CONSOLIDATION
- CONTAINER WEIGHING RULES
- DIGITALISATION
- COMPETITION
VGM: ISSUES FOR THE FREIGHT FORWARDER

- Identity of the shipper/forwarder as carrier
- Transmission of information
- Margin of error
- Recognition of certification programmes
- Divergences in national implementation
11 RECOMMENDATIONS

• Authorities must URGENTLY outline policies. SOLAS is international law, will apply anyway – need clarification on implementation.

• Authorities must coordinate policies, especially in Europe.

• Lines must urgently inform customers on policies re: forwarder as carrier, transmission.

• Carriers, forwarders and shippers must agree on procedures when forwarder acting as carrier.
AVIATION POLICY
• New aviation package published in December

• Focuses on international competitiveness, access to growth markets with competition conditions, tackling capacity constraints.

• CLECAT position paper welcomes the strategy, opposes protectionism, calls for concrete policy proposals and cargo focus.

• TRAN Committee preparing a report in response
Advance electronic information process and timelines to improve aviation security risk assessment;

Consignment security declaration process and layout to provide aviation security regulators with an audit trail of who secured what, how and when;

Supply chain security program guidelines to introduce supply chain security in all countries;

Ad hoc supply chain security issues, as they develop and require actions by CLECAT
THANK YOU