ALTERNATIVES TO NORTHERN CORRIDOR

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TURKEY’S ROLE IN OBOR

TURGUT ERKESKİN

VICE PRESIDENT OF FIATA

ODESSA - UKRAINE

01.06.2017
ALTERNATIVES TO NORTHERN CORRIDOR

TURKEY’S ROLE IN OBOR

• POWER HOUSE:
  • Production and Distributions Center In The Region
  • Near-Sourcing Advantage

• STRATEGIC LOCATION FOR MIDDLE AND SOUTH CORRIDORS

• CONNECTIVITY BEYOND TURKEY
ALTERNATIVES TO NORTHERN CORRIDOR
RAILWAY CONNECTED PORTS IN TURKEY

- SAMSUN
- ZONGULDAK
- IZMIR
- MERSIN
- ISKENDERUN
- DERINCE
- TEKİRDAĞ
FOREIGN INVESTMENTS IN TURKEY’S PORTS
RO-RO LINES IN TURKEY

- Toulon
- Sete
- Trieste
- Chornomorsk
- Novorossiysk
- Duba

Lines connecting:
- Toulon to Sete, Trieste
- Chornomorsk to Novorossiysk, Duba
- Various ports in Turkey
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TURKEY’S CHALLENGES IN OBOR

• COMPLETING BAKU – TIBILISI – KARS RAILWAY PROJECT

• ACCELERATE VAN LAKE CROSSING

• MARMARAY CROSSING FOR FREIGHT TRAINS

• RAILWAY CROSSING ON THE NEW BRIDGE ON BOSPHORUS

• MODAL SHIFT FROM ROAD TO INTERMODAL
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TURKEY’S ADVANTAGES IN OBOR

- ESTABLISHED DIRECTORATE GENERAL OF COMBINED TRANSPORT
- PUBLISHED LEGISLATION FOR RAILWAYS
- LIBERALIZATION OF RAIL FREIGHT OPERATIONS
- AGREEMENTS IN THE REGION
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TURKEY’S COMBINED TRANSPORT AGREEMENTS IN OBOR ROUTE

• COMPLETED COMBINED TRANSPORT AGREEMENTS COUNTRIES
  • AZERBAIJAN
  • TURKMENISTAN
  • GEORGIA
  • UKRAINE

• PROGRESSING COMBINED TRANSPORT AGREEMENTS COUNTRIES
  • KAZAKHSTAN
  • IRAN
  • PAKISTAN
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TURKEY’S AGREEMENTS WITH CHINA

• MOU ON THE HARMONIZATION OF THE CENTRAL CORRIDOR INITIATIVE

• RAILWAY COOPERATION AGREEMENT

• ROAD TRANSPORT AGREEMENT
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TO DO’S FOR OBOR COUNTRIES

• UNIFY POLICY ON TRANSIT FEES AND TARIFFS

• TRANSIT TIME OPTIMIZATION – CASPIAN SEA CROSSING

• GAUGE OPTIMIZATION IN ASIA REGION

• ENCOURAGE CIM/SMGS USAGE

• IMPROVE THE COOPERATION
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ECOLPAF

Economic Cooperation Organization

Logistics Provider Association Federation