The ChiPak Transport Corridor

China’s Gateway to the Middle East & Africa

Babar Badat
PIFFA
Pakistan and the Regional Connect
RICH HERITAGE
Mount K2, part of the Karakoram range is the second highest mountain in the world at 8,611 meters (28,251 ft). 6 out of 14 highest peaks in the world are in Pakistan.

The Kalash people of northern Pakistan are unique in their customs and religion.
MODERN URBAN CENTRES
Competitive Spirit
Pakistan is an active sporting nation and has been in the forefront in international competitions.

Pakistan holds a record of four Hockey World Cup titles.

Muhammad Asif, winner of many world snooker championships.

The Pakistan has also been one of leading cricketing nations in the world.

Jahangir Khan, six times winner of the Squash World Open.
• Glaciers in the Pakistan northern mountain ranges of Karakoram, Himalya and Hindukush are the largest masses of glaciated ice in the world, excluding Poles. The glaciers cover about 17,000 square kilometers in area.
One of the world’s oldest civilizations. The 5000 years old “Ghandara”.
World’s largest canal based irrigation system
World’s 2\textsuperscript{nd} largest deposits of Rock Salt

- The Salt Range is a hill system in the Jhelum area which is in mid Pakistan. The Salt Range contains the Mayo, Khewra, Warcha and Kalabagh mines and they are said to be the 2\textsuperscript{nd} largest deposits of Rock Salt in the world.
World’s 3rd largest mango producer
World’s 4th largest cotton producer
World’s 4th largest sugarcane grower
World’s 4th largest milk producer
World’s 5th largest copper reserves
World’s 6th largest coal reserves
World’s 6th largest population
World’s 7th largest pool of Scientist & Engineers
• Pakistan’s Trucking Industry
• Pakistan’s Logistics Industry
• Ports, road network, & rail network
Pakistan’s freight forwarding & logistics industry

• 1970’s saw the first International Freight Forwarders come to Pakistan.
• Local forwarders developed international services.
• In December 2004 the sector setup a national association, PIFFA.
• In October 2005 PIFFA took membership of FIATA.
• In 2006 the government recognized the country’s Freight Forwarding sector as an independent industry.
• In 2007 PIFFA’s Logistics Training Institute was setup with cooperation from FIATA.
• Today the sector consists of around 1200 to 1500 organizations.
Pakistan’s trucking industry

• 1970’s saw the first European trucks come over to Pakistan.
• In the absence of compliant legislation the national truckers remained restricted to providing local services and the sector has remained fragmented.
• In 2004 PNC-ICC setup the TIR Commission to promote introduction of the TIR Convention.
• In 2004 PNC-ICC / TIR Commission worked with the Government and got the first ratification of the TIR Convention done at the UN. However the same was not accepted due to a reservation in the submission document.
• The TIR Commission continued lobbying with the Government for the ratification of the TIR Convention.
• In 2007 the TIR Commission worked with the Government and introduced a “Trucking reform policy” to encourage corporatization and fleet formation in the trucking industry.
• In July 2015 the Government finally ratified the Convention, the same was accepted at the UN.
• PNC-ICC and its TIR Commission are working closely with the Government on the implementation process of the TIR Convention and expect it to be completed by the first quarter 2016.
• The TIR Commission is also lobbying with the Government for the implementation of the Trucking reform policy.
Pakistan Ports

- **Karachi Port Trust** established in 1886.
- 28 dry berths, 3 oil piers and has 2 private container terminals.
- Deep water container terminal with draft at 16 meters.

- **Port Qasim** Pakistan 2nd business port.
- 6 conventional berths and 6 private terminals.
- 1 for container, 1 for grain, 1 for oil, 1 for liquid cargo, 1 for chemical and 1 for LNG.

- **Gwadar Port** is situated at the entrance of the Persian Gulf.
- 3 berths with draft of 14 meters.
Pakistan Regional

- Pakistan, Afghanistan, Central Asia & Western China have a combined population of around 300 million.
- Development of transport infrastructure & services.
- Pakistan’s geographical advantage.
- Karachi’s gateway potential.
Road Linkages from Pakistan to the region
PAKISTAN RAILWAYS

Railway Linkages from Pakistan to the region

To Turkey &
Europe

Strategic Regional Railway Linkages
• The China Pakistan Economic Corridor (CPEC)
• Karakoram highway, the world’s highest road transport corridor (15500 ft above sea level),
• It connects Xinjiang and Northern Pakistan.
• Distance from Pakistan’s ports to the Chinese border is approx 2400 km.
China and Pakistan, connected by the KaraKoram Highway.
Roads, Rails, Ports, Energy, Special Economic Zones

-Khunjerab – Gwadar Highway (2400 Km)
-Karachi-Lahore Motorway (1060 Km)

AFGHANISTAN

National Highway Authority

Boundary
- Main Cities
- Towns
- Rivers

Existing
- Motorways
- Highways

Proposed Projects
- PCEC
- LKM
- MMM
China Pakistan Economic Corridor (CPEC)

- Connects China’s Xinjiang to Pakistani ports.
- Network of highways, railways and pipelines.
- Runs for around 2800 km from Kashgar to Gawadar and Karachi.
- Biggest ever overseas investment by China.
- Expected to be operational in 3 years.

- May 2013, Chinese Premier Li Kequiang proposed the project.
- August 2013, Pak-China Economic corridor secretariat was inaugurated in Islamabad.
- February 2014, Pakistani President visited China to discuss the plans.
- April 2014, Pakistan Prime Minister Nawaz Sharif met Chinese Premier Li Kequiang in China to discuss further plans. China committed to invest $32 billion in energy projects and $12 billion for infrastructure.
- November 2014, Chinese government announced they will finance Chinese companies to build energy and infrastructure projects in Pakistan as part of CPEC. $15.5 billion worth of coal, wind solar and hydro energy projects finalized. This will add 10,400 megawatts to the national energy grid of Pakistan.

- In April 2015, Pakistan and China signed an agreement to formally commence work on the $46 billion CPEC project.